WellSky® Hospice and Palliative

Release Notes - Current

Software Version: 5.132.0

Last Update: November 23, 2021

HCONNRRNC2021_132_01

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Document Revision History

Last Update	Release Date	Release Version	Revision Description
September 29, 2021	September 29, 2021	5.127.0	Release notes v3 – Information was added about a new filter option in the Payroll Report.
September 29, 2021	October 13, 2021	5.128.0	Release notes v1
October 5, 2021	October 13, 2021	5.128.0	Release notes v2 – Updated release date for the new Encounter Charting features.
October 7, 2021	October 13, 2021	5.128.0	Release notes v3 – Added information about faxing/printing a shorter medication list. Updated release date for the new Encounter Charting features.
October 13, 2021	October 13, 2021	5.128.0	Release notes v4 – Updated the Encounter Charting features section.
October 13, 2021	October 27, 2021	5.129.0	Release notes v1
October 28, 2021	November 10, 2021	5.130.0	Release notes v1
November 4, 2021	November 10, 2021	5.130.0	Release notes v2 – The Referral Manager updates will not be released at this time. Added information about a new internal report.
November 10, 2021	November 10, 2021	5.130.0	Release notes v3 – The expected downtime was updated.
November 10, 2021	November 23, 2021	5.131.0	Release notes v1
November 11, 2021	November 23, 2021	5.131.0	Release notes v2 – Added information about new permissions in the Clinical Reports category.
November 12, 2021	November 23, 2021	5.131.0	Release notes v3 – Added more information about the Reconciliation Dashboard filters.
November 18, 2021	November 23, 2021	5.131.0	Release notes v4 – Added more information about the Palliative Social Worker Provider Billing feature.
November 22, 2021	November 23, 2021	5.131.0	Release notes v5 – Added information about an update to the AR Rollforward report.
November 23, 2021	December 8, 2021	5.132.0	Release notes v1

Contents

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New Features and Enhancements 12.8.21

Release 5.132.0

These updates will be released to your production site on 12.8.21 unless otherwise noted. They will be released on your staging site on the evening of 11.23.21.

There is no expected downtime.

Optimized Charting Retirement – 4.13.22

Optimized Charting will retire on April 13, 2022. All agencies will transition to Advanced Encounter Charting.

Education

- There are several webinars planned.
- The first webinar is Thursday, December 9, 2021 from 3:00 p.m. – 4:00 p.m. ET Register
- Additional webinar dates:
  - Wednesday, January 12, 2022, from 3:00 p.m. – 4:00 p.m. ET
  - Tuesday, February 22, 22022, from 2:00 p.m. – 3:00 p.m. ET
  - Tuesday, March 29, 2022 from 2:00 p.m. – 3:00 p.m. ET
- After you log in, look for information at the top of the screen, then click a link to register for one.

Documentation

Encounter Charting documentation is being updated. For now, you can view existing documentation by going to **Help** > **Reference documents** > (search for) *Encounter Charting* and *Encounter Types - Advanced*.

Agency Action Required – Before or After a Webinar

All agencies have Advanced Encounter Charting enabled on their staging and production sites. To ensure users can access it, complete these steps in your staging site (before or after the webinar depending on how quickly you want to begin practicing using Encounter Charting). When ready, repeat these steps on your production site.

1. Create Advanced Encounter Types
   a. Ensure you have Encounter Charting selected in your user profile.
   b. On the top navigation bar, click **Agency** > **Encounter Type**.
   c. Go to the Advanced Encounter Types section and click **CREATE ADVANCED ENCOUNTER TYPE**.

   d. Review the *Encounter Types - Advanced* document to complete the remaining steps.

2. Enable Encounter Charting for each user
   a. On the top navigation bar, click **Admin** > **Users**.
   b. On the left, click the icon to edit the user's profile.
   c. In the **Add-On Modules** section, select the **Use Encounter Charting** option.
   d. At the end of the page, click **Update**.

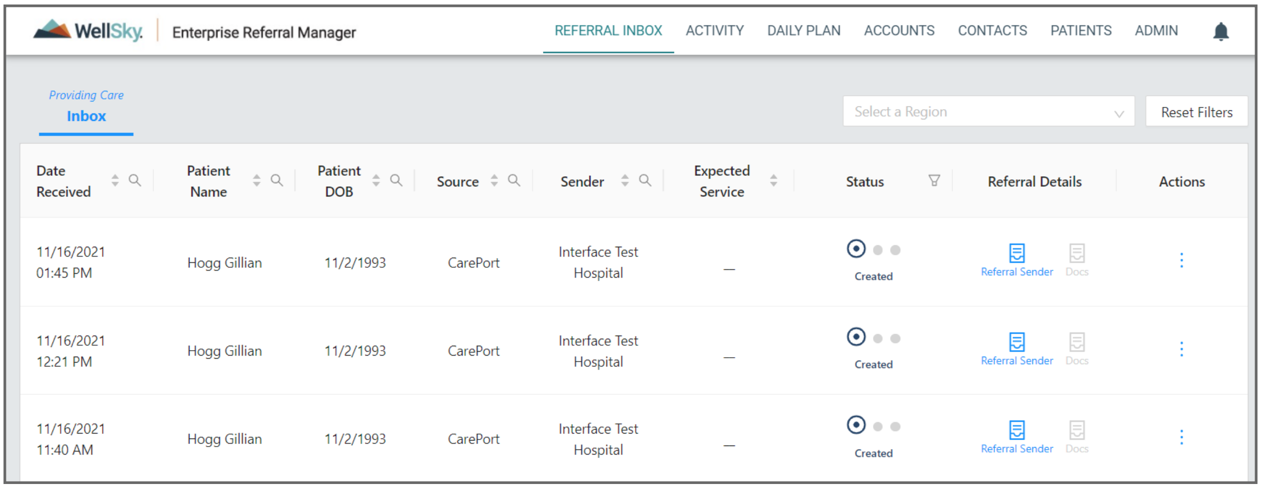
If you have questions, contact support@consoloservices.com.

Preview of Enterprise Referral Manager Features

Referral Manager is now Enterprise Referral Manager. It includes a new referral tracking screen, the option to automatically receive referrals from post-acute care providers, and several new features. Additional information and webinar opportunities will be posted in the coming weeks.

Referral Inbox

The Intake Queue was replaced by the Referral Inbox. You can manage referrals from this screen.

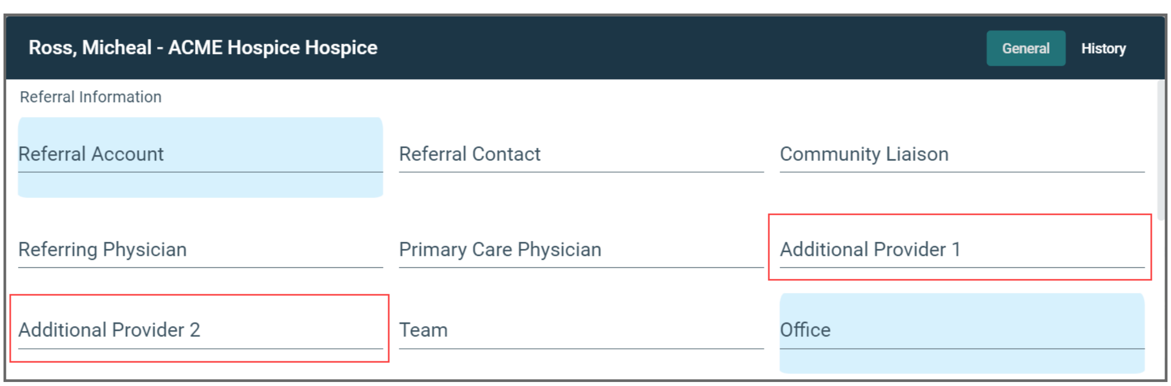


CarePort Integration and Notifications

With a CarePort subscription, your agency automatically receives referrals from post-acute care providers in real-time. These referrals flow to the Referral Inbox where you can respond to the referral source. With CarePort integration, you also receive notifications when a referral source updates the referral.

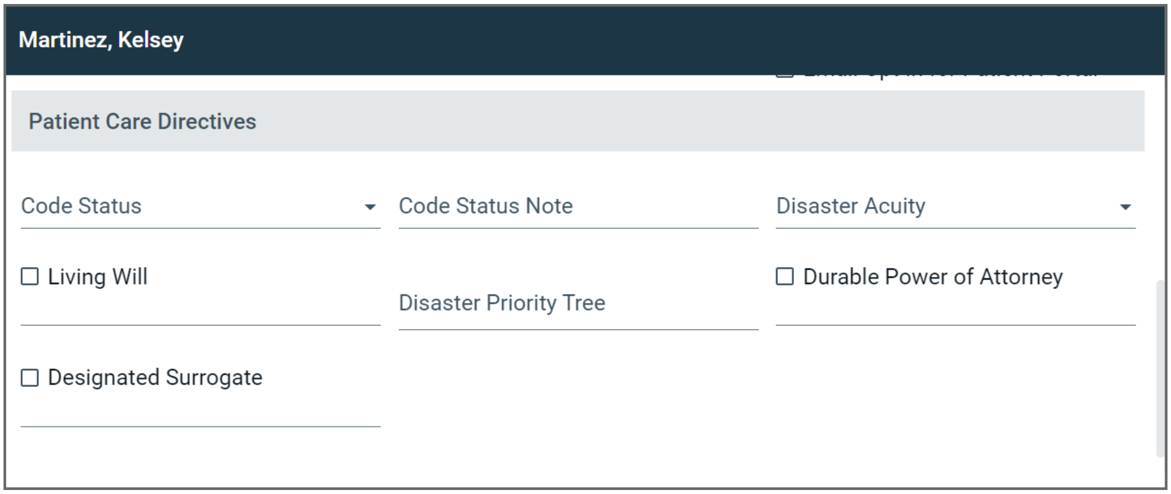
Additional Physician and Provider Tracking

When entering a patient's referral information, you can add two additional providers if needed. Once the referral is saved, the information flows to the patient's WellSky Hospice and Palliative Electronic Health Record (EHR).



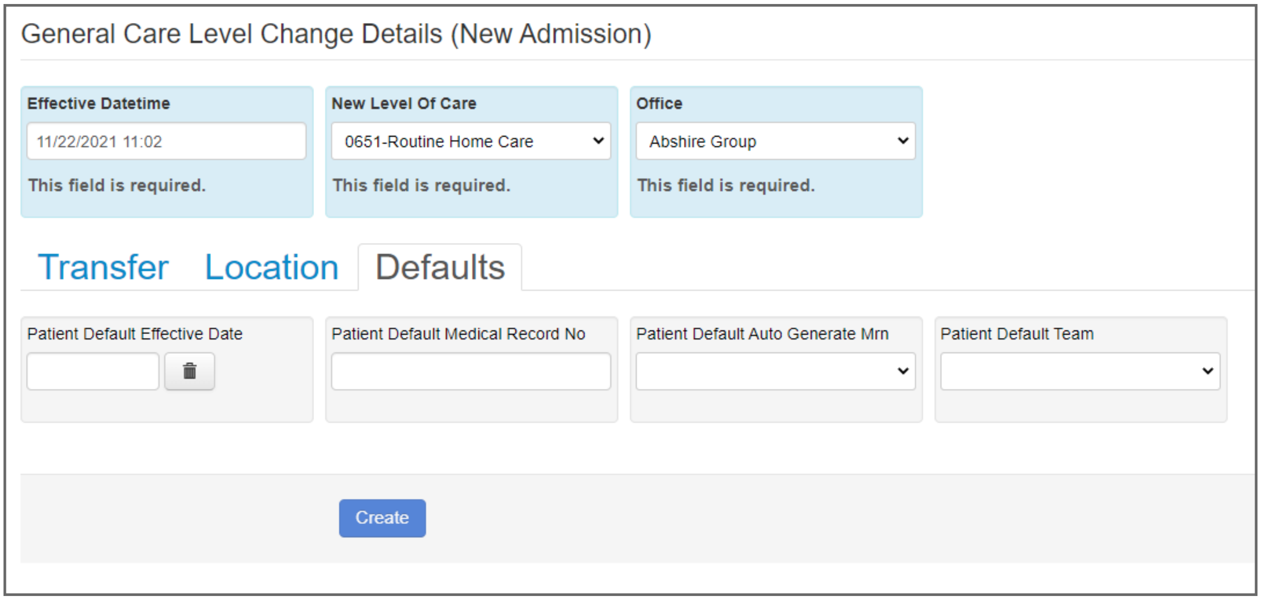
Advance Directive Tracking

Add the patient’s care directive information to their referral. Once the referral is saved, the information flows to the patient's WellSky Hospice and Palliative EHR.



Add Patient Record Defaults Within a Care Level

When creating or editing a care level, you can now enter **Patient Record Defaults** in the **Defaults** tab on the Care Level screen. Information entered here flows to the Patient Record Defaults section of the patient's Assignments & Defaults.

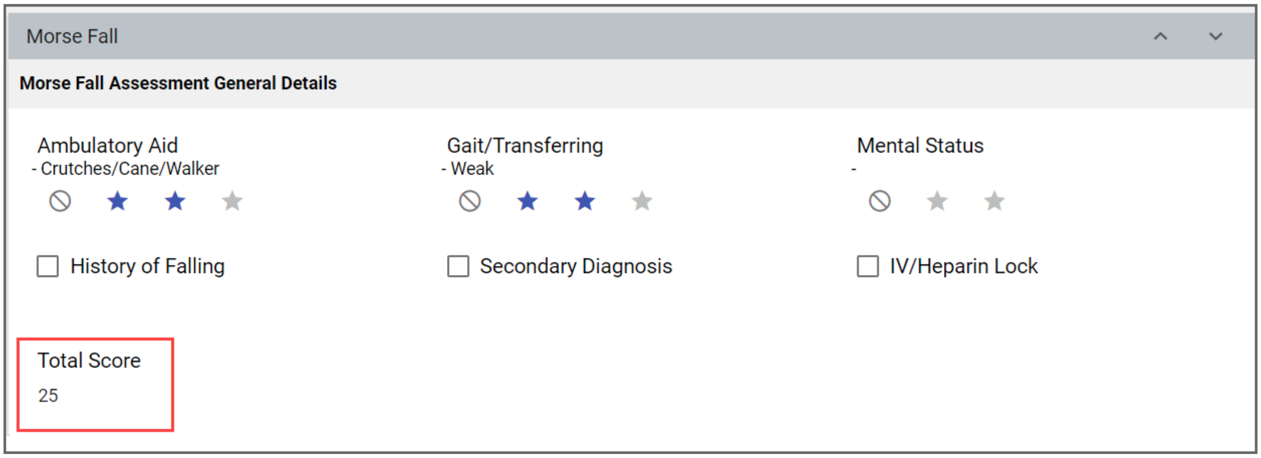


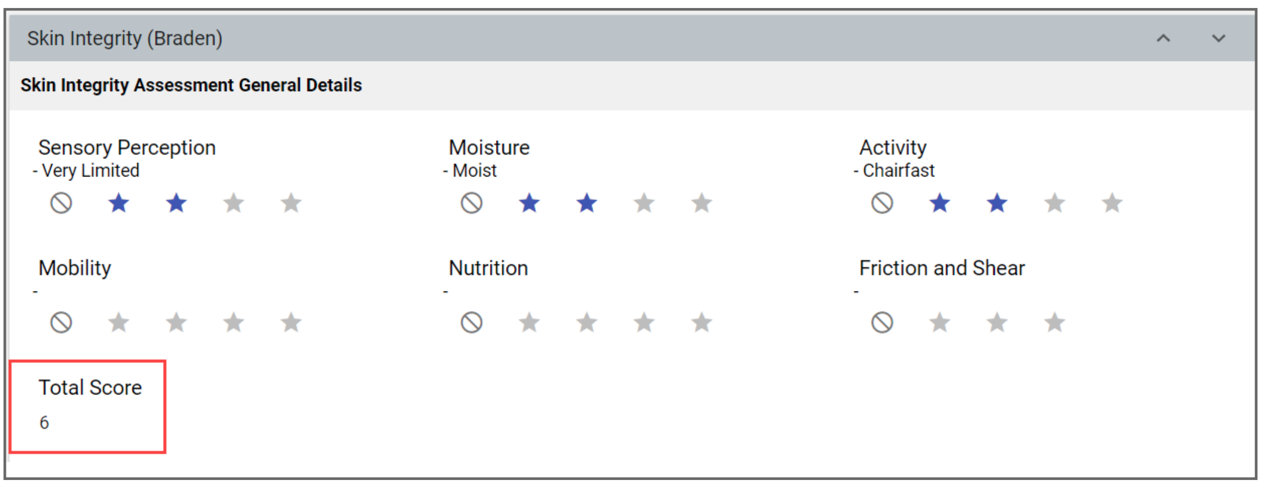
If Patient Record Defaults were previously entered, either in a care level or Assignments & Defaults, that information automatically populates in the appropriate fields in the Defaults tab when editing the care level.

NOTE – The defaults display when you edit a new referral only. These fields are not part of the New Referral entry screen.

Morse Fall and Skin Integrity (Braden) Assessments – Scores Automatically Calculate

As you enter information in a Morse Fall or Skin Integrity (Braden) assessment, a score automatically calculates in the lower-left corner. In these examples, two items have been addressed and the corresponding score has started to calculate. As additional items are addressed, the score automatically adjusts.





Aide Charting – Acknowledge or Complete Tasks to Sync

In Encounter Charting, aide charts that include Visit Task Lists cannot be synced unless all tasks are either acknowledged or completed.

New Features and Enhancements 11.23.21

Release 5.131.0 v5

These updates will be released to your production site on 11.23.21 unless otherwise noted. They will be released on your staging site on the evening of 11.10.21.

There is no expected downtime.

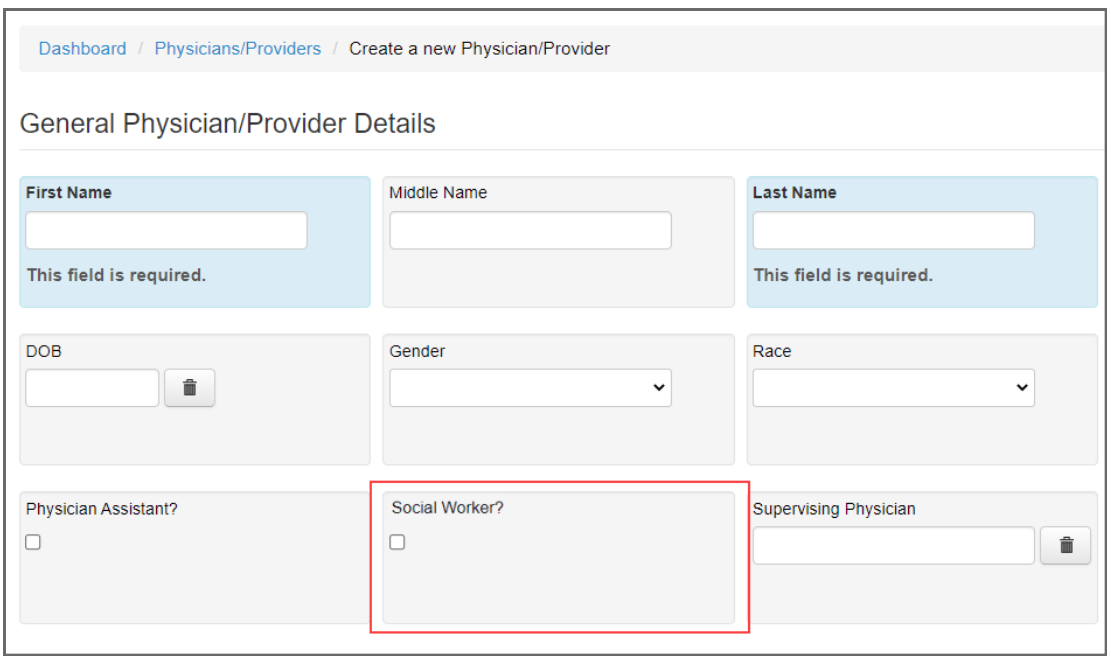
Palliative Social Worker Provider Billing

To allow palliative billing for social workers who have their own NPI, there is now a *Social Worker* option in the Physician/Provider profile.

> **NOTE –** The billing portion of this update is in progress. Look for updates about the completion of this feature in future release notes.

To activate this option for a social worker, complete these steps.

1. From the top navigation bar, click **Services** > **Physicians/Providers**.
2. On the top navigation bar, click **Related Links** > **Create a new Physician/Provider**.
3. Enter the required information (blue fields) as you normally would for a new provider.
4. In the General Physician/Provider Details section, select the **Social Worker** option.



5. To bill for social work services, go to the Physician/Provider Credentials section, then enter an NPI number in the **NPI Number** field.

> **NOTE –** The NPI Number field is normally a required field. At this time, when you select the *Social Worker* option in the General Physician/Provider Details section, the *NPI Number* field changes to a non-required field and is no longer blue. <u>However, if you intend to bill for social work services, you must enter an NPI number</u>.

6. Enter information in other fields per your agency policy.
7. Click **Create**.

> **NOTE –** The billing portion of this update is in progress. Look for updates about the completion of this feature in future release notes.

For information about entering providers, click **Help** > **References documents** > (search for) *Physician and Provider Setup*.

Reconciliation Updates

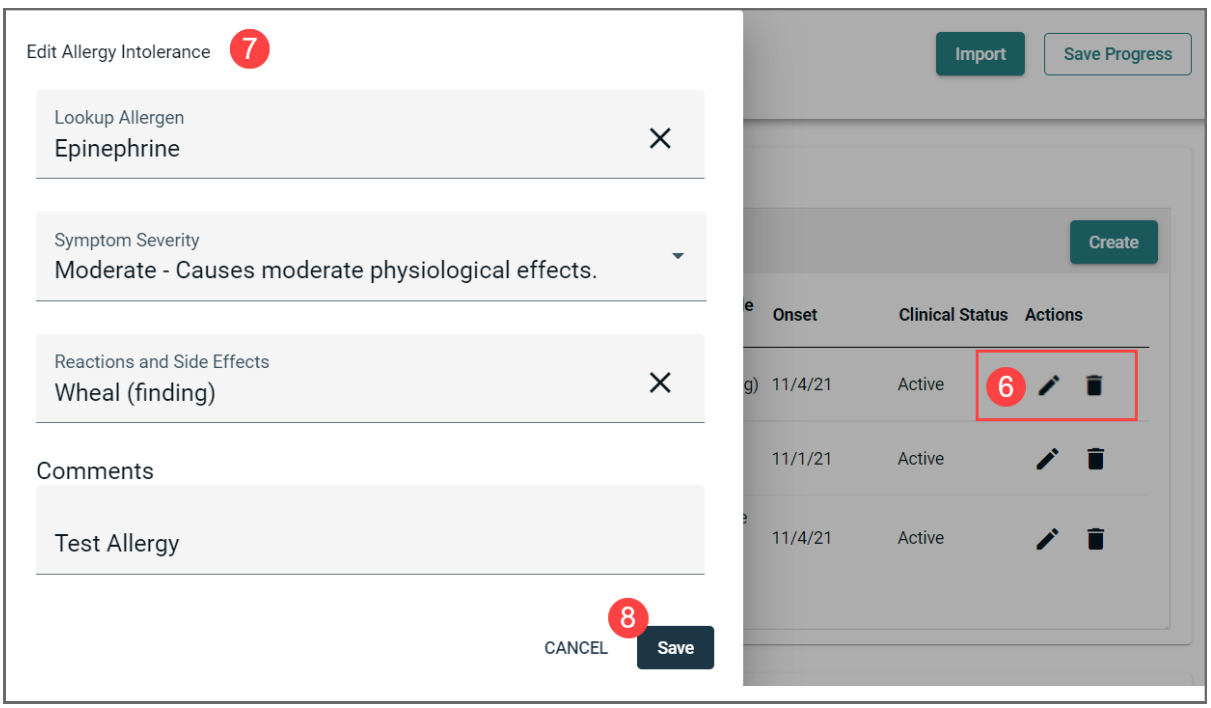
Allergies, problems, and medications can be imported from the CCDA file into the patient's medical record.

During the import process, the patient's existing medications, allergies, and problems are displayed and can be edited or deleted or new items can be added.

Allergies

When importing CCDA information, you can edit the patient's allergies from the import screen.

1. Go to the **Allergies** section.
2. On the right, locate the allergy in the **Existing Allergen Data in Consolo** table.
3. On the right, click the ✏ icon.
4. Make changes on the **Edit Allergy Intolerance** screen.
5. Click **Save**.



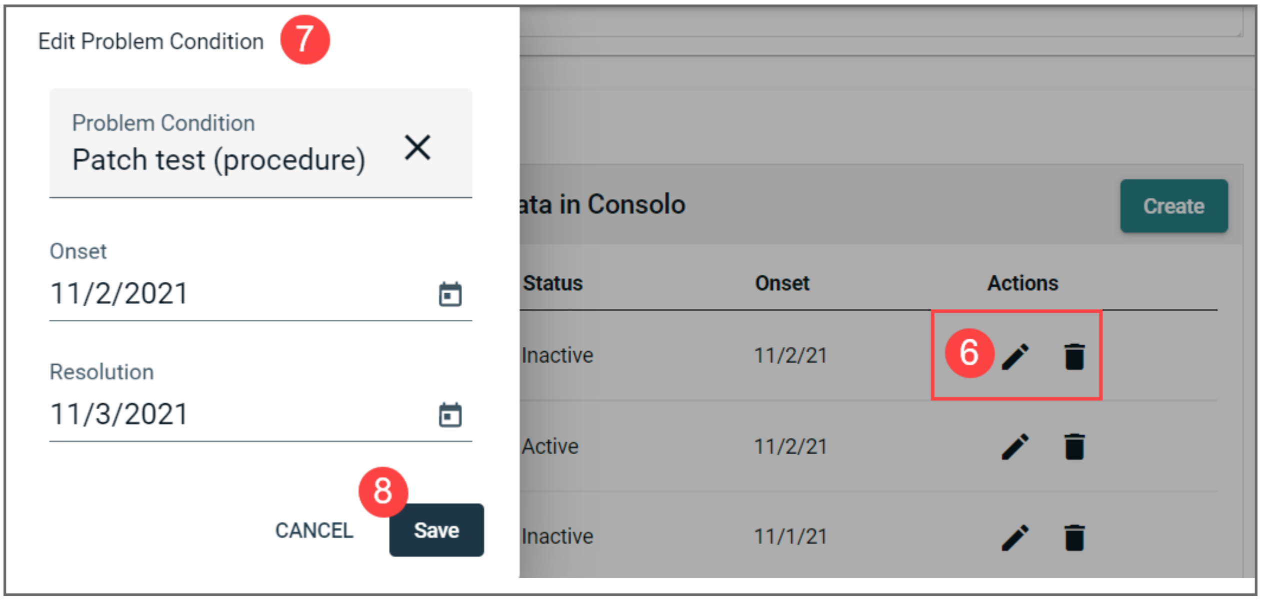
If needed, you can add an allergy to the patient's medical record from the import screen.

1. Go to the **Allergies** section.
2. Go to the **Existing Allergen Data in Consolo** table header and click **Create**.
3. Enter the allergy information on the **Create Allergy Intolerance** screen.
4. Click **Create**.

Problems

When importing CCDA information, you can edit the patient's problems from the import screen.

1. Go to the **Problems** section.
2. On the right, locate the problem in the **Existing Problem Data in Consolo** table.
3. On the right, click the ✏ icon.
4. Make changes on the **Edit Problem Condition** screen.
5. Click **Save**.



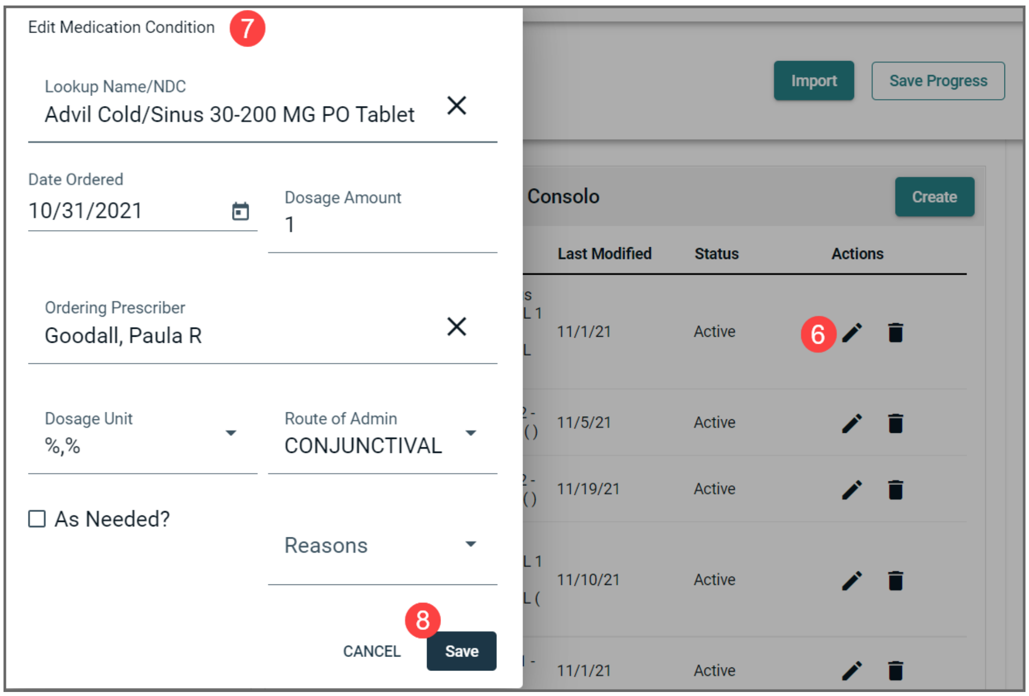
If needed, you can add a problem to the patient's medical record from the import screen.

1. Go to the **Problems** section.
2. Go to the **Existing Problem Data in Consolo** table header and click **Create**.
3. Enter the problem on the **Create Problem Condition** screen.
4. Click **Create**.

Medications

When importing CCDA information, you can edit the patient's medications from the import screen.

1. Go to the **Medications** section.
2. On the right, locate the medication in the **Existing Medication Data in Consolo** table.
3. On the right, click the ✎ icon.
4. Make changes on the **Edit Medication Condition** screen.
5. Click **Save**.

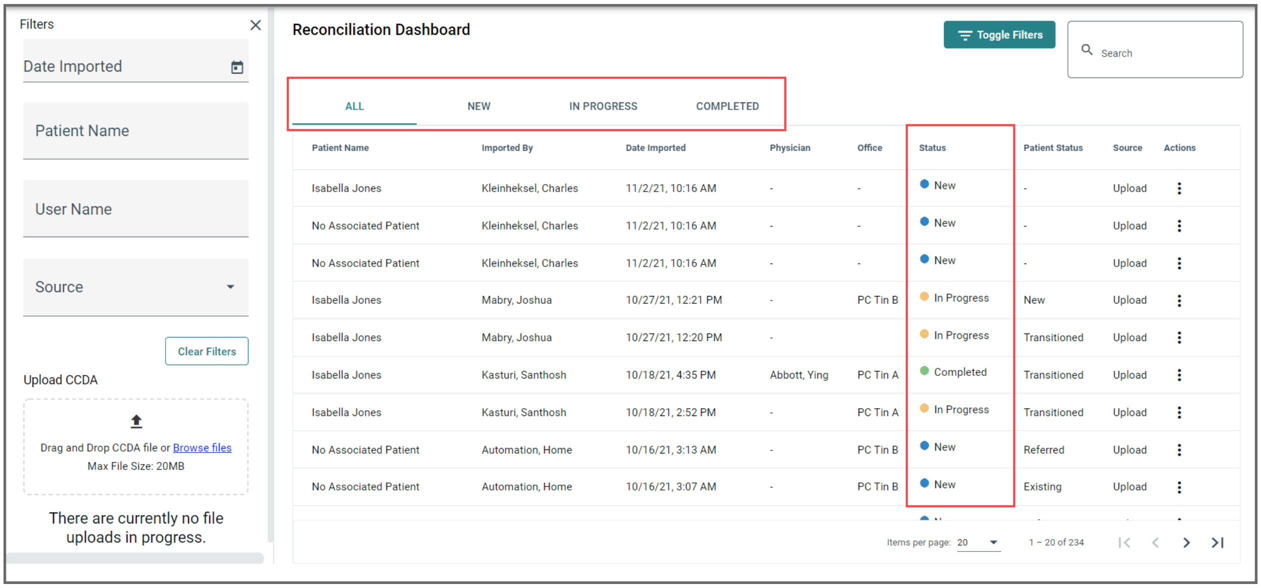


If needed, you can add a medication to the patient's medical record from the import screen.

1. Go to the **Medications** section.
2. Go to the **Existing Medication Data in Consolo** table header and click **Create**.
3. Enter the medication on the **Create Medication Condition** screen.
4. Click **Create**.

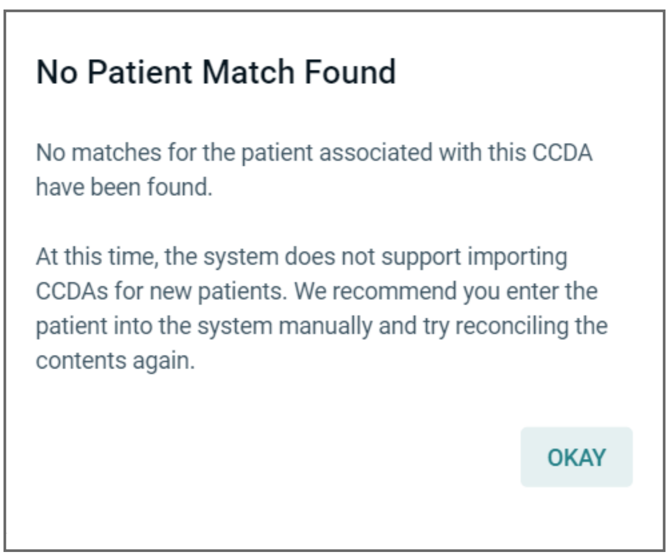
Dashboard Updates

The Reconciliation Dashboard and associated screens were updated to include the new color scheme and layout. The **Status Filters** were moved from the top of the page to the top of the table. In this example, the ALL option is selected so all statuses are displayed in the **Status** column. Also, each status in this column is now associated with a color.



No Patient Match Found

This screen now displays the updated color scheme and layout.



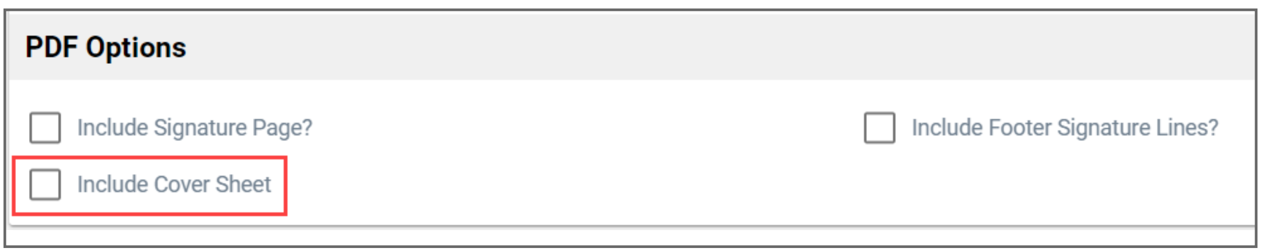
Authorized Representative – New Option in Patient Information

You can now select an authorized representative from the patient's home page under **Referral Info** > **Personal Information** icon. Select an option from the **Authorized Representative** drop-down list.

NOTE – The options available here flow from the patient's contacts/family members. If an authorized representative is selected here, it will display on the face sheet.

Cover Sheet Updates

When faxing or creating a PDF, you will see a new option called **Include Cover Sheet**.



When sending a fax, a cover sheet is automatically included, even if you clear the check mark.

For PDFs, you can print just a cover sheet, or add a cover sheet to any PDF.

To print just the cover sheet, complete these steps.

1. From the patient's home page, click **Documents** > **Fax/Print Patient Documents**.
2. In the PDF Options section, select **Include Cover Sheet**.
3. In the lower right, click the icon.
4. Open the PDF from **Notifications** in the lower-right corner.

New Permissions – Clinical Reports

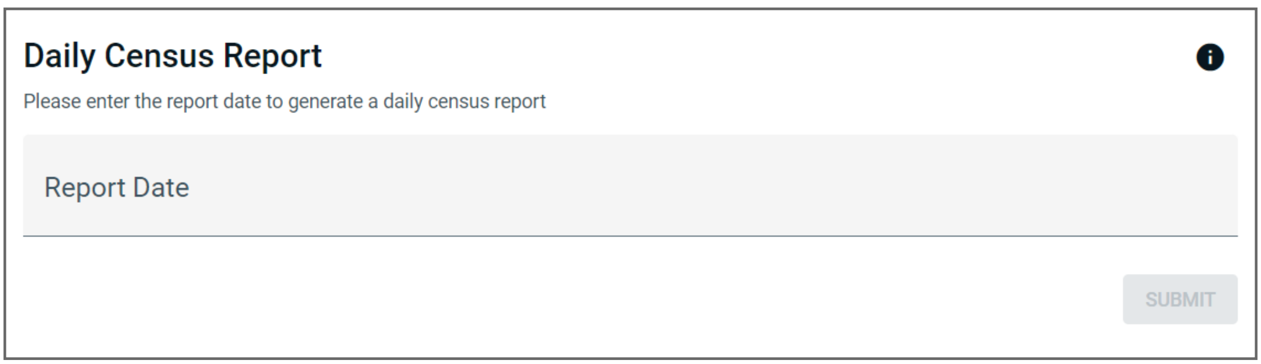
Two reports were moved from Referral Manager to your WellSky Hospice and Palliative core-site. To use these reports, add these permissions, found in the Clinical Reports category, to the appropriate roles.

- Daily Census Report
- Visit Frequency Snapshot

Daily Census Report

This report provides a detailed snapshot of all incoming and outgoing patient activity affecting the census. To use this report, complete these steps.

1. On the top navigation bar, click **Admin** > **Reports**.
2. Select **Daily Census Report**.
3. On the Daily Census Report screen, place your cursor in the **Report Date** field, then select a date from the calendar.



TIP – If needed, cick the icon to open a fly-out with information about the report.

4. Click **SUBMIT**.
5. A message displays that the report has been submitted and you will receive a notification when it is done.

6. When the report is ready, open it from **Notifications** in the lower-right corner.

Reports > Daily Census Report > 11/11/2021 Report

Daily Census Report for 11/11/2021

EXPORT DATA

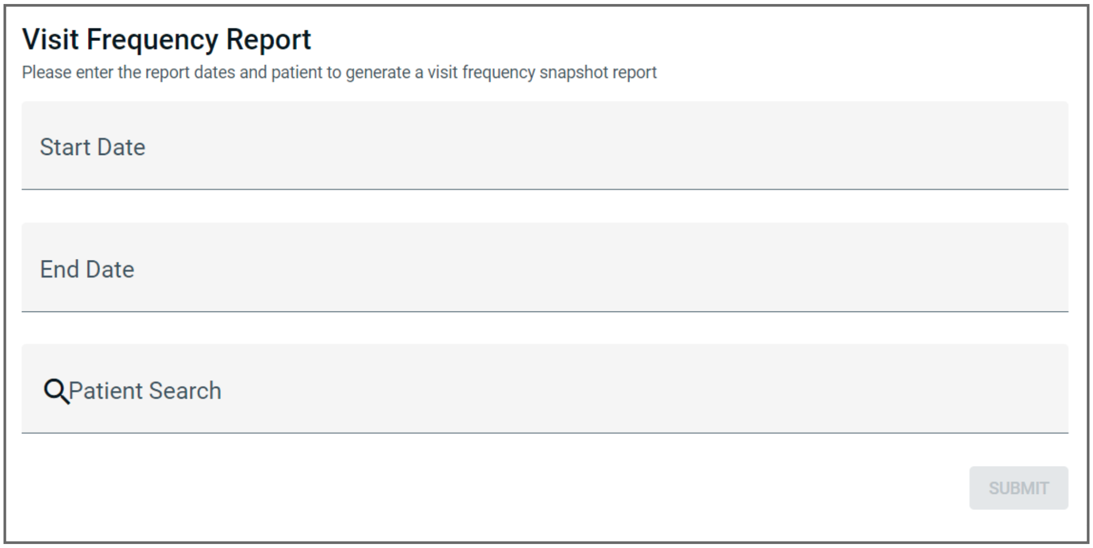
Office	Area	Region	Beginning Census	New Admissions	Re-Admissions	Deaths	Live Discharges	Interoffice Transfer Out	Interoffice Transfer In	Revocation	Ending Census	Pending Referrals	New Referrals
Jakubow...	Oregon	Northwest	1	0	0	0	0	0	0	0	1	2	1
VonRued...	Michigan/Ohio	Midwest	212	0	0	0	0	0	0	0	212	221	212
Nienow	Oregon	Northwest	1	0	0	0	0	0	0	0	1	1	1

7. If needed, click a column header to sort the table.
8. To export the data to a CSV file, click **EXPORT DATA** in the upper right.

Visit Frequency Snapshot

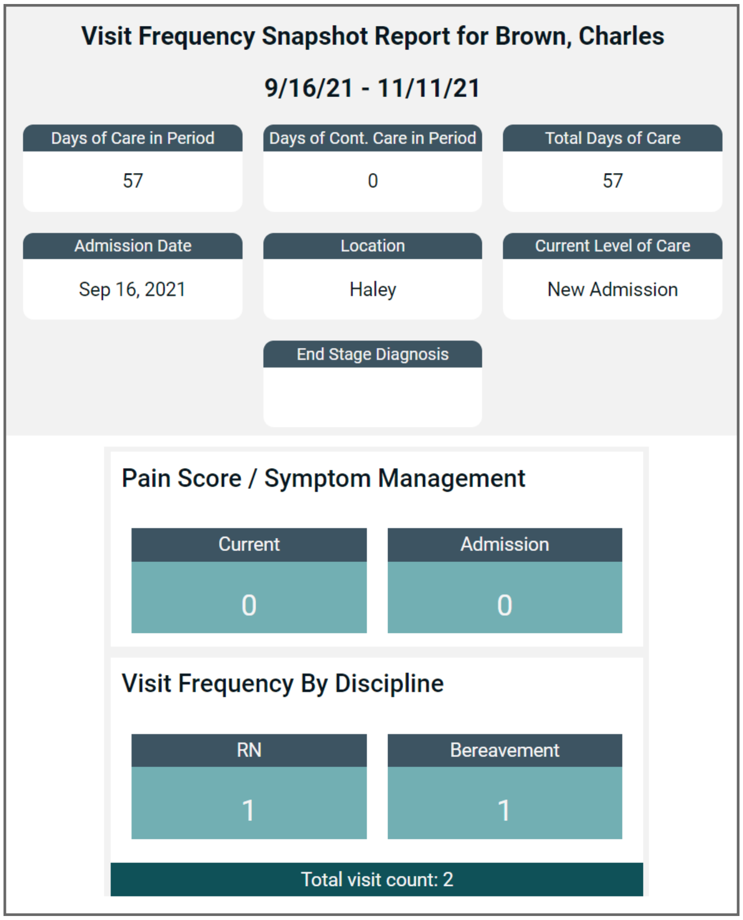
This report provides a summary snapshot of a patient's care. To use this report, complete these steps.

1. On the top navigation bar, click **Admin** > **Reports**.
2. Select **Visit Frequency Snapshot**.
3. On the Visit Frequency Report screen, place your cursor in the **Start Date** field, then select a date from the calendar.



4. Place your cursor in the **End Date** field, then select a date from the calendar.
5. In the **Patient Search** field, begin typing a patient's name, then select an option from the list.
6. Click **SUBMIT**.
7. A message displays that the report has been submitted and you will receive a notification when it is done.

8. When the report is ready, open it from **Notifications** in the lower-right corner.



AR Rollforward Report Update

When a month is closed, then the AR Rollforward report is run for the closed month, all closed claims within that closed month will surface in the Revenue column, totaled by patient.

New Features and Enhancements 11.10.21

Release 5.130.0 v3

These updates will be released to your production site on 11.10.21 unless otherwise noted. They will be released on your staging site on the evening of 10.28.21 and will be available for review after that.

There is no expected downtime.

New Report for WellSky Internal Use Only

The AR Revenue Reconciliation Report was created for internal use by WellSky staff only. Please disregard the permission related to it in the Financial Reports category. If you attempt to add this permission, then access the report, you will receive a message that states you are unauthorized to use this report.

Referral Manager – Additional Provider Fields Added – To be released at a later date

When entering a patient's referral information from the patient's page, you can add two additional providers if needed. Begin typing a name, then select an option from the list.

Physician/Provider User Order Functionality

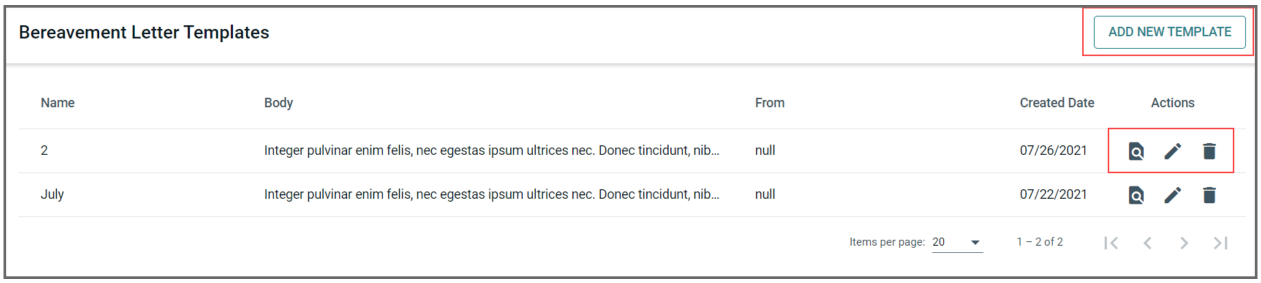
When discontinuing a current medication from the **Medication Record** > ⋮ > **Discontinue**, the order will default to the name of the physician/provider user initiating the discontinuance process instead of to the initial ordering provider for the medication.

Bereavement Letter Template Updates

The Bereavement Letter Templates screen and Bereavement Letter Template entry screen were updated to include the new color scheme and layout. Any existing templates and included information will automatically display in the new layouts.

New Display

From the top navigation bar, click **Agency** > **Bereavement Letters** to view the updated page.



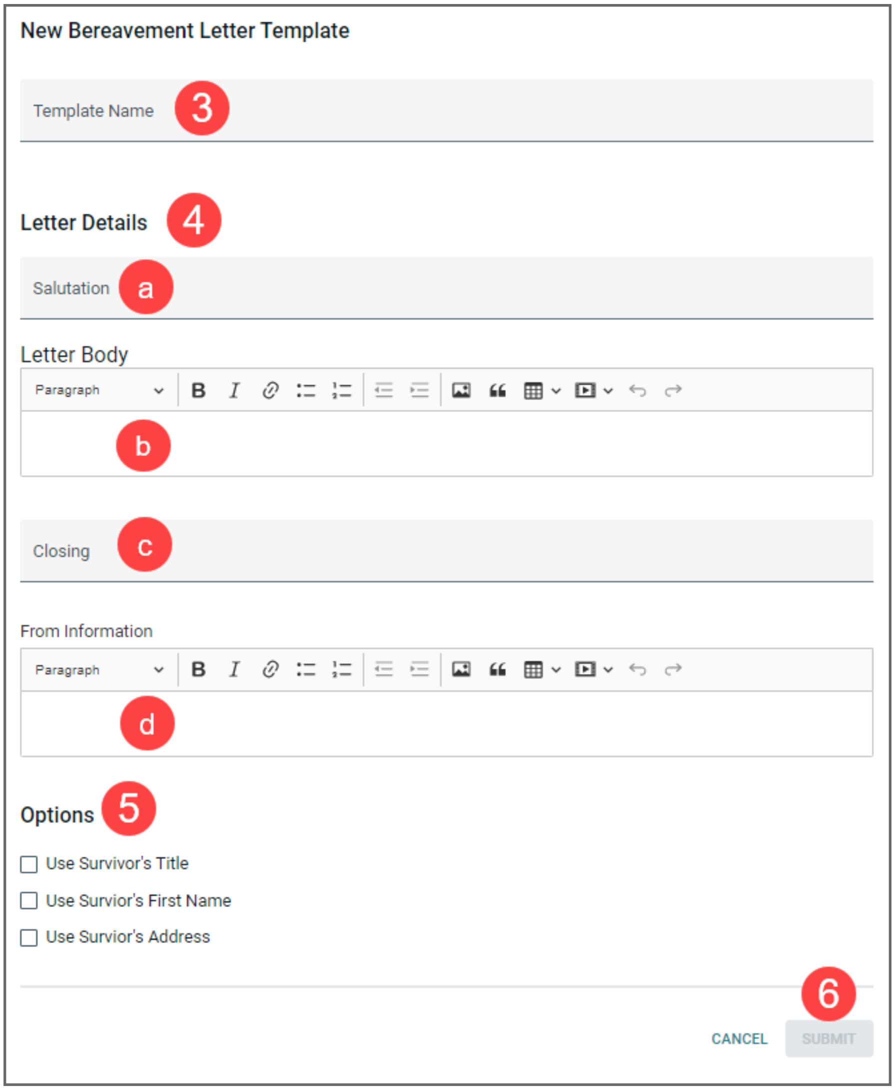
- Any previously created templates display on the new page.
- In the upper-right corner, click ADD NEW TEMPLATE to create a new bereavement letter template.
- On the right, click an icon to complete an action.
  - – View the letter template
  - – Edit the letter template
  - – Delete the letter template

NOTE – The and icons open the same screen display as the ADD NEW TEMPLATE option. The name of the screen and options available at the end of the screen depend on the option you selected (view, edit, or add a new template).

New Template Creator

To create a new bereavement letter template, complete the following steps.

1. From the top navigation bar, click **Agency** > **Bereavement Letters**.
2. In the upper-right corner, click the **ADD NEW TEMPLATE** button to open the New Bereavement Letter Template screen. The screen display was updated but the information you enter is the same.



3. In the **Template Name** field, enter the name of the template.
4. In the **Letter Details** section enter the following information:
   a. Enter information in the **Salutation** field.
   b. Enter information in the **Letter Body** box. If needed, you can copy and paste information. You can also use the new formatting tools such as bold, italics, lists, and so on.

c. Enter information in the **Closing** field.

d. Enter the body of the letter in the **From** box. If needed, you can copy and paste information. You can also use the new formatting tools such as bold, italics, lists, and so on.

5. If needed, select one or more items in the **Options** section.
6. When done, click **SUBMIT** in the lower-right corner to save the template.

> **NOTE –** If you click **Cancel**, you return to the Bereavement Letter Template screen.

7. Print letters from the Bereavement Contact Summary report as you currently do.

> **TIP –** If needed, edit your agency's existing templates to utilize the new formatting options in the *Letter Body* and *From* sections of the template.

Bereavement Letter PDF – Updated Look

Bereavement letter PDFs created via the Bereavement Contact Summary report have a new look.

October 26, 2021

Dear Joan,

Integer pulvinar enim felis, nec egestas ipsum ultrices nec. Donec tincidunt, nibh sed tincidunt placerat, nisi lacus efficitur mauris, vel venenatis erat tellus non nunc. Phasellus nec dignissim augue, ac consequat ipsum. Quisque porttitor, purus id posuere eleifend, odio mauris elementum enim, quis sollicitudin dui sem ut mi. Sed eget laoreet magna. In tristique nulla odio, id sodales diam pharetra nec. Nam vel turpis non massa luctus facilisis eget vel elit. Curabitur dictum mi sed est pretium ullamcorper. Nullam sed ligula orci. Donec condimentum eleifend fringilla. Fusce eget consequat neque, at consequat sapien. Etiam interdum convallis eros. Morbi accumsan urna sed cursus consectetur. Fusce ac augue faucibus erat venenatis commodo. In fringilla ligula et purus rhoncus egestas. Quisque felis nulla, scelerisque at velit eget, interdum convallis sapien. Donec quis orci porta sapien dignissim molestie in ullamcorper eros. Phasellus vestibulum, tortor non tincidunt pellentesque, purus neque varius nisi, sit amet iaculis dui justo ac ipsum.

Sincerely,

Jane Smith
Bereavement Coordinator

New Features and Enhancements 10.27.21

Release 5.129.0 v1

At this time, there are no client-facing updates to report for the 10.27.21 release.

There will still be an expected downtime of one hour for other maintenance needs. During the release, you will not be able to log in to WellSky Hospice and Palliative. Please note the updates may not require the entire amount of time.

New Features and Enhancements 10.13.21

Release 5.128.0 v4

These updates will be released to your production site on 10.13.21 unless otherwise noted. They are currently on your staging site for review.

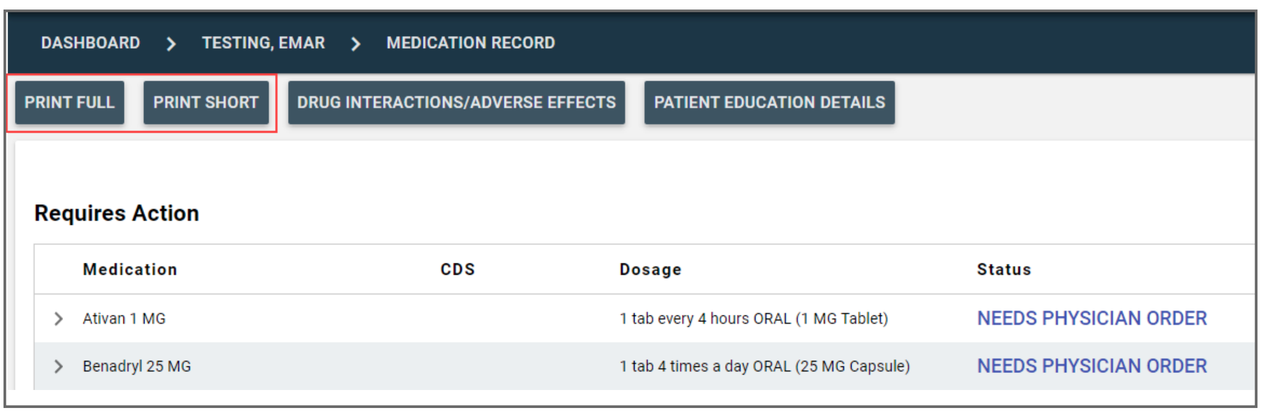
The expected downtime is one hour. During the release, you will not be able to log in to WellSky Hospice and Palliative. Please note the updates may not require the entire amount of time.

Medication List Enhancement for Faxing and Printing

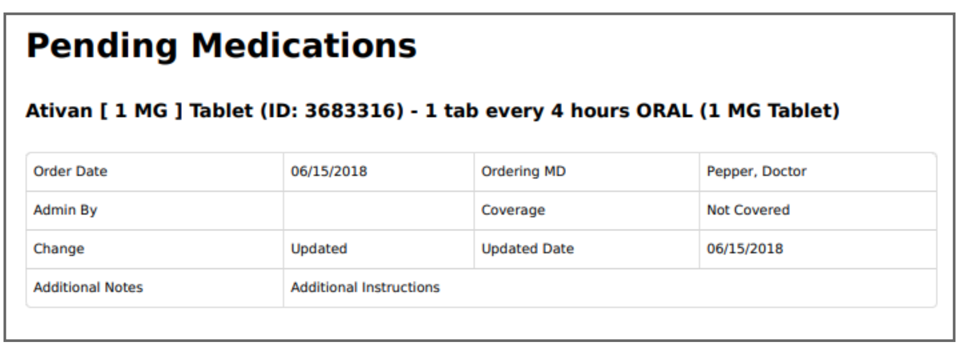
You can now print a shorter list of medications from either the Medication Record or the Fax/Print Patient Documents page.

Medication Record

To print from the Medication Record, click one of the print options on the top left.



- PRINT FULL – This option continues to print the medications in the current style.



Pending Medications

Ativan [1 MG] Tablet (ID: 3683316) - 1 tab every 4 hours ORAL (1 MG Tablet)

Order Date	06/15/2018	Ordering MD	Pepper, Doctor
Admin By		Coverage	Not Covered
Change	Updated	Updated Date	06/15/2018
Additional Notes	Additional Instructions		

- PRINT SHORT – This option prints a shortened list with allergies at the end of the medications list.


Medications

Patient: Testing, Emar **DOB:** 2000-06-14 **SSN:** 6789

Medication	Order Date	Dosing	Covered
Ativan	06/15/2018	Ativan [1 MG] Tablet	
Instructions		**Reasons**	
1 tab every 4 hours ORAL			
Medication	**Order Date**	**Dosing**	**Covered**
Benadryl	06/15/2018	Benadryl [25 MG] Capsule	
Instructions		**Reasons**	
1 tab 4 times a day ORAL			
Medication	**Order Date**	**Dosing**	**Covered**
FentaNYL	06/15/2018	FentaNYL [100 MCG/HR] Patch 72HR	
Instructions		**Reasons**	
1 patch of 100 MCG/HR Patch 72HR continuously TRANSDERMAL			

Fax or PDF

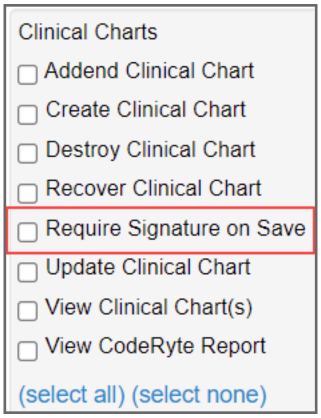
When faxing or creating a PDF, select the Include Medications option, then choose the Long or Short option. The medication list displays (not shown) for you to select specific medications if needed.

- Long – This faxes/prints the full list in the current style.
- Short – This faxes/prints a shorter list that includes allergies.

Important! You must select either the Long or Short option for the medications to display in the fax or PDF.

New Permission – Required Signature on Save

There is a new permission in the Clinical Charts category called *Required Signature on Save*. This permission requires users to sign their chart entries when they sync (save) the chart.



When a user syncs their chart entry, they can either select CANCEL to leave the chart as a draft or SYNC AND SIGN to apply their signature and save the chart entry to the patient's medical record.

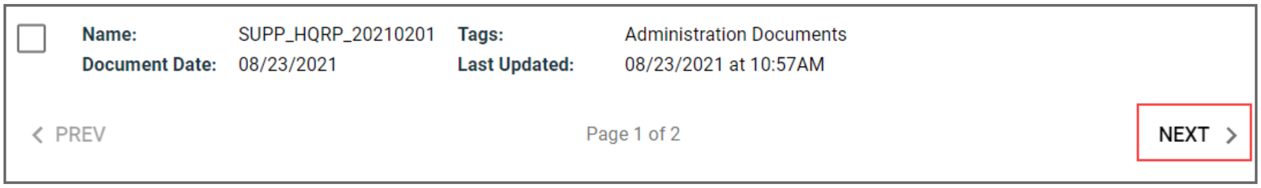
TIP – Agencies can either add this permission to specific roles or create a separate role with this permission only, then add that role as a secondary role to a user's profile.

NOTE – If you would like to apply this option to all users in your agency, contact support@consoloservices.com.

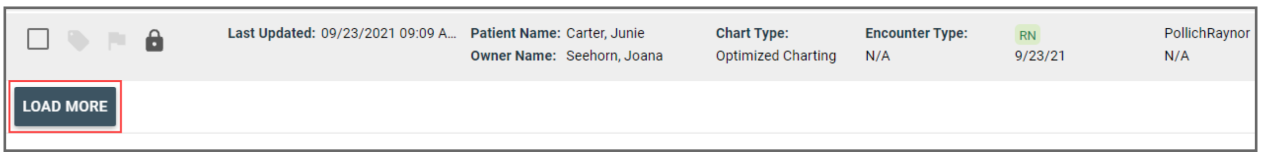
Faxing Updates

When faxing, all sections display a maximum of 50 items except the following:

- All physician orders display by default
- If there are more than 50 documents, click the NEXT> option



- If there are more than 50 charts, click LOAD MORE.



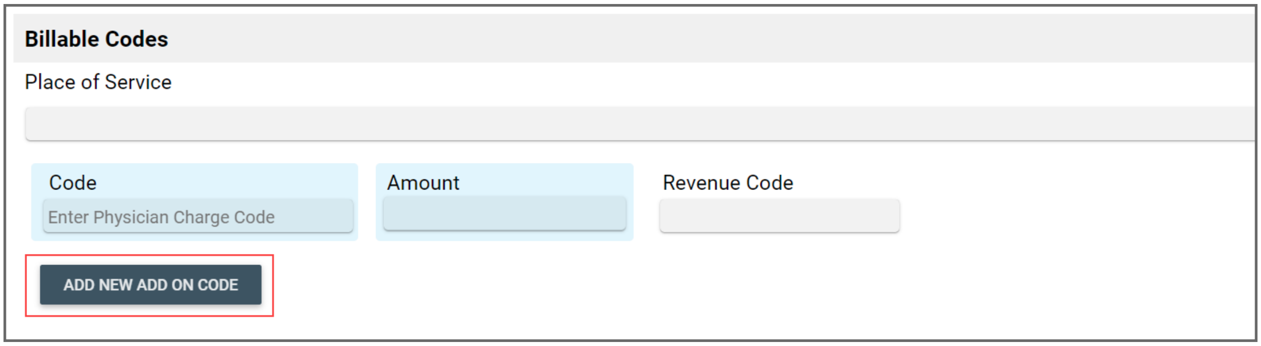
CMS Annual Updates

WellSky Hospice and Palliative has been updated to support the 2021-2022 ICD-10 and Hospice Rates updated by CMS. These will be available and ready to use on October 1, 2021, as expected.

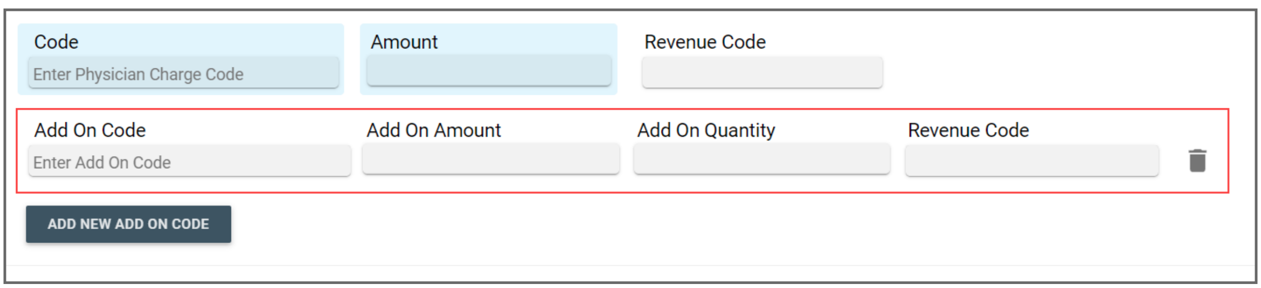
Provider Charges Now Support up to 10 Billable Codes

When entering a physician/provider charge, you can now add nine add-on codes to one charge. The primary billable code is listed first, followed by the nine add-on codes.

1. To enter an additional billable code, click ADD NEW ADD ON CODE.



2. Four new fields display for you to enter information.



> **NOTE –** If the rate and revenue code are entered in the Billable Code, they automatically populate in the Billable Codes section in the provider charge.

   a. Add On Code – Begin typing a code, then select an option from the list.

   b. Add On Amount – Enter an amount in this field (if not already populated from Billable Codes). For example, 57.24. Do not use the $ sign.

   c. Add On Quantity – Enter a number in the field.

   d. Revenue Code – Place your cursor in the box, then select an option from the drop-down list.

   e. If needed, click the icon to permanently delete the fields and any information entered.

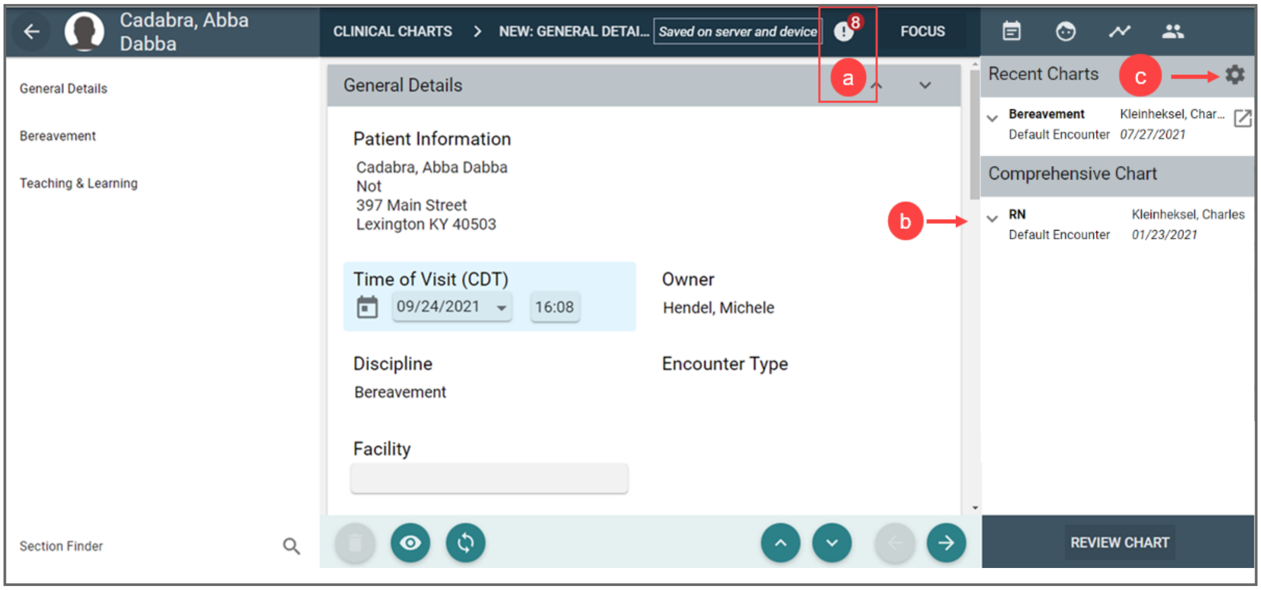
3. If needed, repeat this process to add additional billable codes.

4. Add other information as needed, then click the icon to save your work.

New Encounter Charting Features – Right Panel

These encounter charting features are on your staging site and will be released to production on 10.13.21 as originally planned.

The Charting and Patient tabs on the right panel were updated. Any features outlined here are available to all agencies. Permissions are not required.



Charting Tab

a. The chart errors and incomplete screens are now an icon at the top of the middle panel. Click the icon to display the errors. In this example, there are eight errors or incomplete screens.

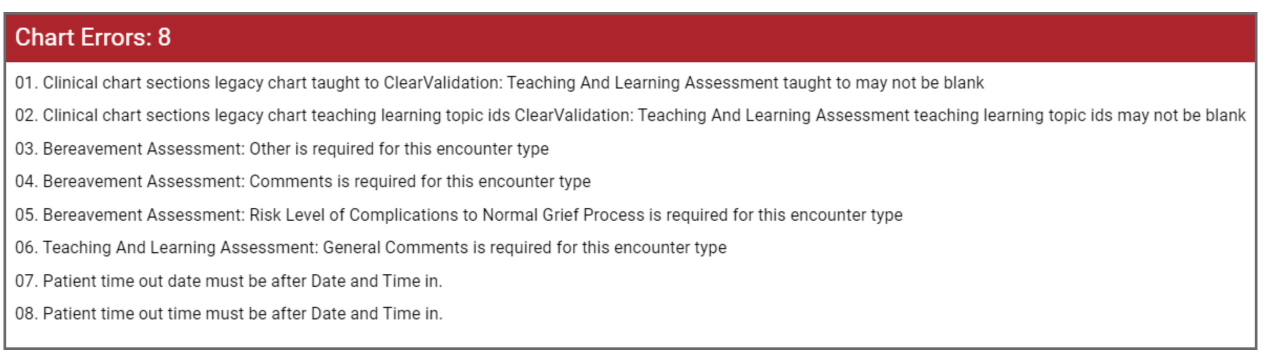


Chart Errors: 8

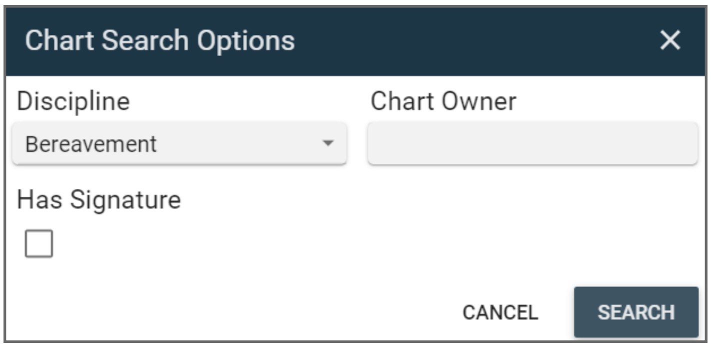
01. Clinical chart sections legacy chart taught to ClearValidation: Teaching And Learning Assessment taught to may not be blank
02. Clinical chart sections legacy chart teaching learning topic ids ClearValidation: Teaching And Learning Assessment teaching learning topic ids may not be blank
03. Bereavement Assessment: Other is required for this encounter type
04. Bereavement Assessment: Comments is required for this encounter type
05. Bereavement Assessment: Risk Level of Complications to Normal Grief Process is required for this encounter type
06. Teaching And Learning Assessment: General Comments is required for this encounter type
07. Patient time out date must be after Date and Time in.
08. Patient time out time must be after Date and Time in.

b. The right panel displays up to five recent chart entries for the discipline selected in your chart draft. It also shows the tagged initial comprehensive assessment.

- To view prior documentation while you chart, select a chart section on the left panel. Then on the right panel, do either of the following:

- Click the icon to open the chart view on the encounter charting screen.
- Click the icon to open and view that same section on the right panel.
  - If there are no matching sections, you will receive a message stating that.
  - You will only see chart sections for which you have appropriate permissions.

c. To change the recent charts that display, click the icon in the upper right. On the **Chart Search Options** screen, do one of the following, then click **SEARCH**:

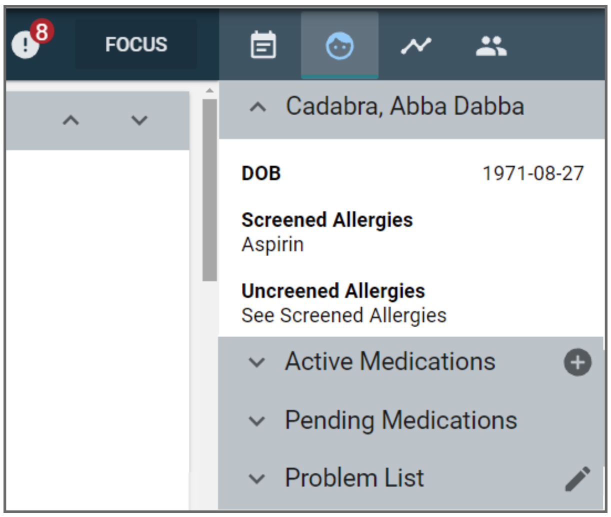


- Select a different option from the **Discipline** drop-down list to view that discipline's recent charts.
  - If needed, enter a chart owner to narrow the results for that discipline. Begin typing a name, then select an option from the list.
- Select the first option (blank option) from the **Discipline** drop-down list to clear the display and search for the recent charts of all disciplines.
- Select the first option (blank option) from the **Discipline** drop-down list to clear the display, then enter a chart owner to search for charts specific to that user.
- If needed, select **Has Signature** to further limit the results to only signed charts.

Patients Tab

The Patients tab (formerly known as Problem List) now includes the patient's DOB, allergies, current medications, pending medications, and problem list to reference while documenting.

- Click the arrow to display the information in a specific section.
- Click the icon to open the New Medication entry screen in a new tab, then enter a new medication.
- Click the icon to open the Problem List screen in a new tab, then enter a new problem.



Other Releases Since Version 5.127 on 9.15.21

Claims Documentation

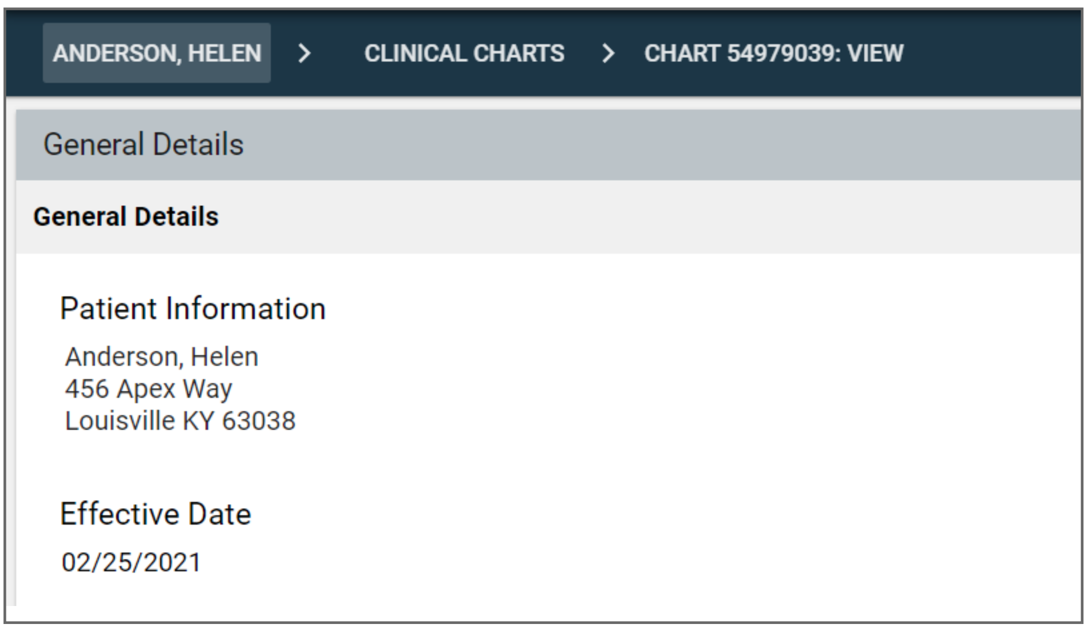
The *CSG Cost Report Guide* was updated and its name changed to *CMS Hospice Cost Report*.

WellSky Mileage (iOS) Release 1.125

Version 1.125 of the WellSky iOS Mileage app was released to the App Store on 9.15.21 and is available for you to update on your devices.

Chart Audit Report and Clinical Summaries View Update

When viewing a chart from the Chart Audit Report or Clinical Summaries on the patient's home page, the chart display has been updated.



New Features and Enhancements 9.29.21

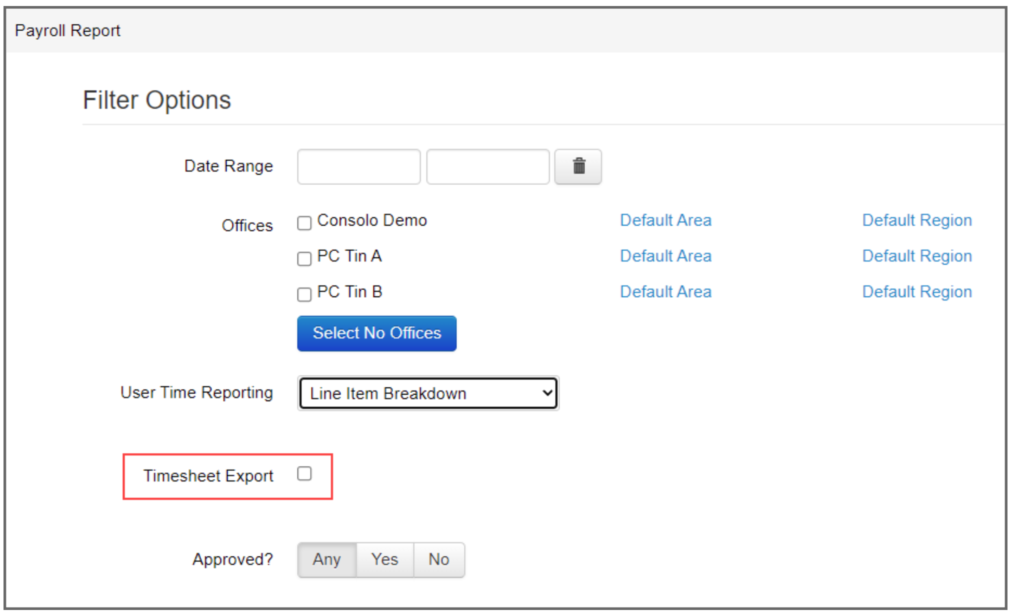
Release 5.127.0 v3

These updates will be released to your production site on 9.29.21 unless otherwise noted. They are currently on your staging site for review.

There is no expected downtime with this release.

Payroll Report – New Filter Option

If you run the Payroll Report by *Line Item Breakdown*, there is a new filter called *Timesheet Export*.

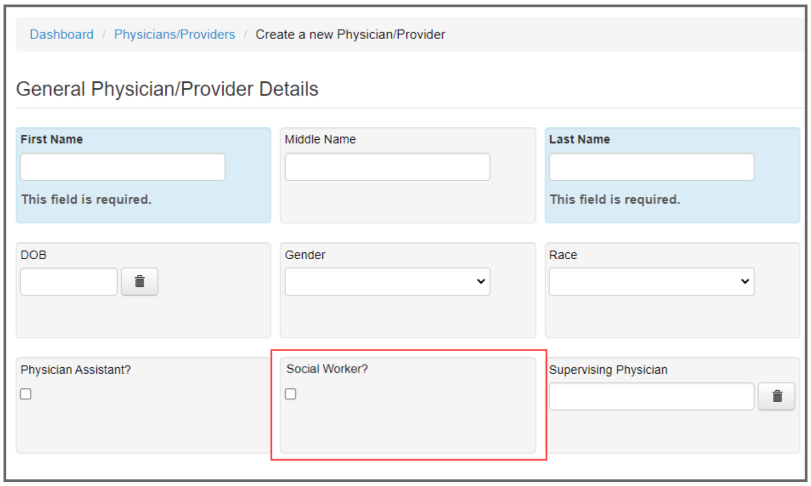


If you select this filter, it produces a report that matches the columns on a user's time sheet.

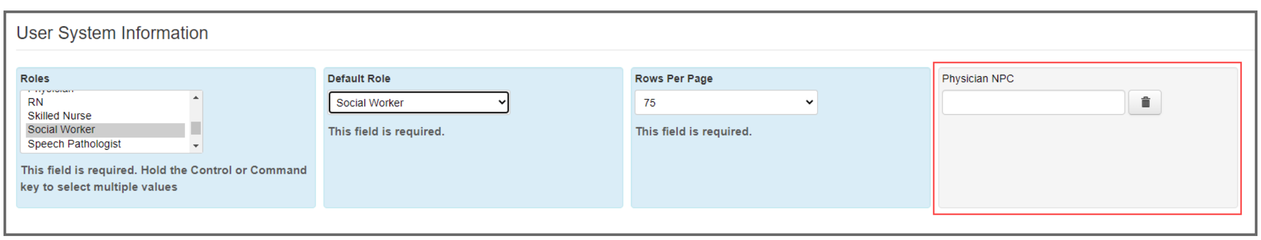
User	Office	Employee ID	Default Role	Time Type	Care Type	Start Date
Derrow III, Robbie	PC Tin B		Admin	On call time		09/13/2021
Derrow III, Robbie	PC Tin B		Admin	Patient time		09/14/2021
Derrow III, Robbie	PC Tin B		Admin	Patient time		09/15/2021

Palliative Social Worker Provider Billing – Not being released at this time

To allow palliative billing for social workers, there is now a **Social Worker** option to select when you create or edit the provider's details from **Services** > **Physicians/Providers**.



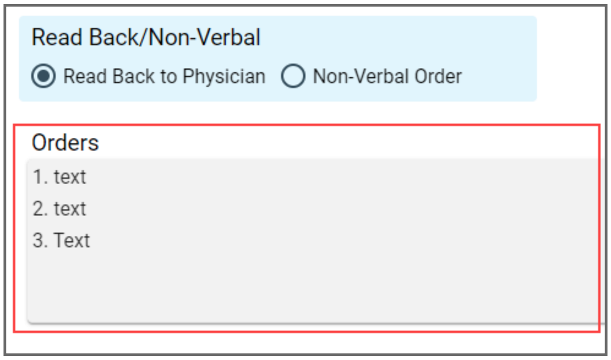
Once that option is selected, you can connect the provider's profile with their user profile in WellSky Hospice and Palliative (if they have one). Create or edit the user's details from **Admin** > **Users**, then enter their name in the **Physician NPC** field (begin typing the provider's name, then select an option from the list).

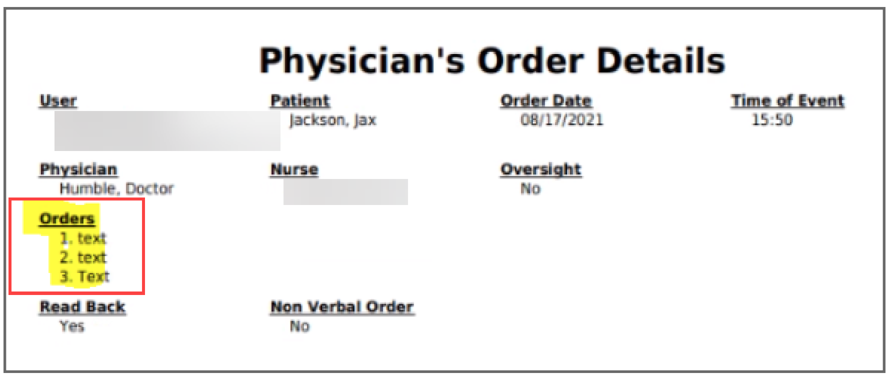


Once these are connected, the social worker charges can be billed in Physician/Provider Charges.

Physician Order Text Display Updated

When you add a list of information in the **Orders** box of a Physician/Provider order (first picture), it displays in the same format when you fax or print the order (second picture).





Bereavement Coordination Documentation

The Community Bereavement Coordination Guide was combined with the Bereavement Coordination Guide. The Community Bereavement Coordination guide will be removed on 9.29.21.