



Fund Manager integrates with WellSky Community Services to provide a full picture of how funds are spent and who they helped

Now you can track and report – down to the penny – how a grant was used, who it helped, the services delivered, and the outcome achieved.

Fund Manager creates an auditable record of services tied to a specific grant or funding source.

Take the guesswork out of determining the best funding sources to assist clients.

Fund Manager guides your staff to make the best decisions possible. Grants with early expirations are recommended ahead of those with later dates. Time-saving workflows reduce data entry. And Fund Manager keeps you up to date on the status of all fund requests.

Simplify grant management for your administrators.

Your staff controls which providers have access to funds. Then they can easily follow the request from point of origination, through approval, reconciliation and check request.

Demonstrate compliance and effectiveness.

You see real-time balances and gain the audit assurance you need to report back to funding sources confidently.

Fund Manager not only provides statistical reporting, but in-depth analyses like longitudinal outcomes that allow a grant provider or government agency to see the long-term impact of their assistance. You also see funding balances in real time and can easily manage multiple grants or fund cycles. This helps you identify and use expiring funds.



Fund Manager is just one of the modules you can add to WellSky to enhance your efficiency and bring greater impact to your community.

Ask your consultant about all these modules that extend the capabilities of WellSky Community Services.

Resource Directory

Connect your citizens to the services they need

This turnkey solution pulls provider data directly from WellSky Community Services and converts it into a web-based resource directory or smart phone app. You'll work with our web developers to design a unique site that best fits your needs. Then WellSky does all the hosting and maintenance, so you can focus on your mission. Your website and/or app data refreshes automatically when you edit a record in Community Services.

Eligibility

Instantly see the programs your client can access

Now you don't have to remember all the programs in your community or the requirements for each. This handy module tracks the eligibility standards for each program in your network and then finds the best matches for a client. Each agency or program manager can customize their requirements at the program or project level.

Managed Services

Let our team of solution experts maximize the power of your system

Now you can work directly with our solution experts to solve your configuration, compliance, and reporting challenges. Whether you need a one-time fix, continuous administrative help, training or advice, WellSky can help you get the most from your system.

Contact Center

Create a fully-functional call center or I&R system powered by your WellSky database

This powerful module helps your staff log calls, capture client information and refer those in need to the most appropriate providers. You manage these referrals in Community Services to maximize coordination and accountability. A full library of reports gives you complete visibility into your call operation. Ask about telephony integrations that save you even more time!

Billing

Easily bill state Medicaid, MediCare and private payers for qualified services

Expand your revenue streams and serve your community with essential new services, by adding the capability to bill healthcare providers. WellSky Billing generates an 837-P form for a fraction of the cost of a healthcare billing system, and protects you with tools that reduce denied claims.

