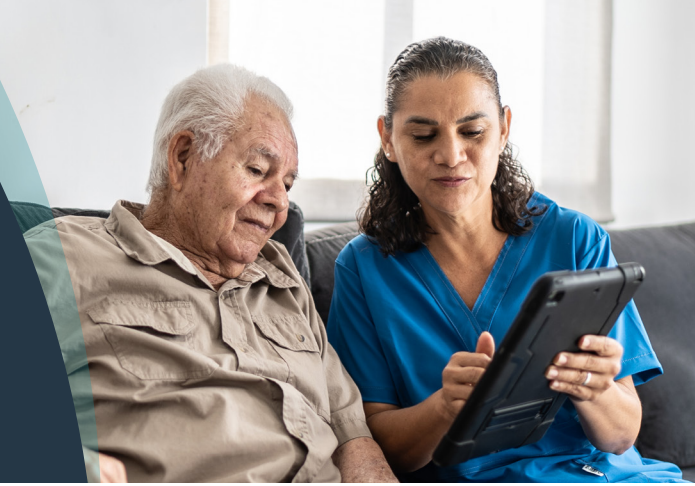


EHR checklist

for long-term care facilities



Choosing the right electronic health record (EHR) for your long-term care facility can be overwhelming. The solution you choose will directly affect your day-to-day operations and the level of care you provide to your residents.


When looking for a new EHR software, you want technology that will ease the burden of manual documentation and allow clinicians to spend more time at the bedside. Your EHR should also provide insightful reporting and data analytics that promote quality outcomes of care.

We've put together a helpful checklist you can use to review the features and benefits of any EHR you're considering.

The EHR technology you're considering should allow you to:

Spend more time at the bedside

Your EHR should allow clinicians to spend more time at the bedside and less on manual documentation. Does your EHR allow you to...

	 WellSky		Other software	
	Yes	No	Yes	No
Add and edit orders for medications, treatment, lab tests, and X-rays?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Set up your facility's standard orders and order sets with their codes in the master page?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Upload supporting paperwork from the hospital directly to the EHR?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Import, view, and delete files without interrupting your workflow?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Import resident information from the first contact and maintain it for use after registration?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Import Continuity of Care Documents in the industry-standard format?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Securely send and receive real-time messages to and from your team?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Receive automatic alerts triggered by EHR events, census changes, and more?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Use a task management system to create, monitor, and communicate tasks for you and your team?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Gain access to the exact level of drug information needed, including dosing, indications, precautions, and more?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tailor your plan-of-care data with user-defined buttons and icons?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Streamline financial management

Your EHR should help you streamline financial management. Does your EHR allow you to...

	WellSky		Other software	
	Yes	No	Yes	No
Rely on accurate and automatic billing with profile rules to generate claims?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bill multiple residents with one click?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Create user-defined billing cycles by payer, such as weekly, biweekly, or early statements?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Calculate charges and produce bills and reports for the next billing period without closing the current period?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Determine a resident's eligibility to payers including Medicare, Medicaid, and/or commercial insurance?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Access running balances for each bank account with a bank account inquiry function?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
View per-patient-day (PPD) statistics?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rely on month-end processing that automatically imports transactions?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Use centralized processing of multiple facilities and intercompany accounting?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quickly access multi-level financial data by vendor and invoice?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Process one vendor invoice with charges incurred by multiple facilities?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Get inquiry and reporting for projected cash requirements?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Facilitate your payroll process and maintain employee information?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Rely on insightful data analytics

Your EHR should provide insightful data analytics. Does your EHR allow you to...

	WellSky		Other software	
	Yes	No	Yes	No
Filter and sort data by one or more factors, such as station, facility, and payer?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Get email alerts for event monitoring, event reminders, and exception reporting?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Drill down to the source data, such as an individual resident, progress note, or invoice?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Improve operational efficiencies

Your EHR should help you improve operational efficiencies. Does your EHR allow you to...

	WellSky		Other software	
	Yes	No	Yes	No
Schedule one-time or recurring activities or appointments for one resident or a group of residents?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Give staff members their own calendar view with the ability to add, update, and delete appointments?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Relate resources to an appointment, such as equipment, transportation, and meeting rooms?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Use pre-defined KPIs in categories such as census (including new admissions and hospital readmissions), vitals, care delivery, documentation, and diagnoses?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Modify built-in KPIs on the fly or create your own?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Get access to helpful customer support, when you need it

Your EHR should have customer support that is helpful. Does your EHR allow you to...

	WellSky		Other software	
	Yes	No	Yes	No
Access a client portal with feature walkthroughs, exclusive resources, and more?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Access a resource library for anything from long-term care insights to company updates?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Get customer support by email, chat, or phone?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reap the benefits of in-person training, but in an online format with virtual trainings?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



WellSky Long-Term Care is a comprehensive EHR platform that supports providers in skilled nursing, continuing care retirement communities, assisted and independent living. Built specifically for the unique settings within long-term care, our innovative solutions and services are designed to streamline operations, enhance the quality of care provided, and improve the overall well-being of residents. WellSky Long-Term Care offers a cutting-edge suite of solutions and services to help you deliver the best possible experience for your residents while streamlining your operations.



REQUEST A DEMO

Learn more about how **WellSky Long-Term Care** can support positive outcomes for your long-term care organization.

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